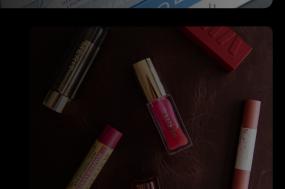


Scrolling the Aisles:

LTK CPG Study

August 2024









Get personal. Scale faster.

LTK is the community where Creators run their businesses on LTK and personally share their campaigns with each other and consumers, creating virality with 40M avid consumers who double Creator reach, scaling brand awareness and sales faster.









Early adopting Creators



Campaign with casted Creators















Early adopting Creators

Early majority consumers

Shopper Study

METHODOLOGY

LTK's 2024 Shopper Study conducted December 2023 with 1,312 participants, reflective of US population with 97% confidence.

Holiday survey conducted on June 24-25, 2024 from 1,125 participants, reflective of US population with 97% confidence.

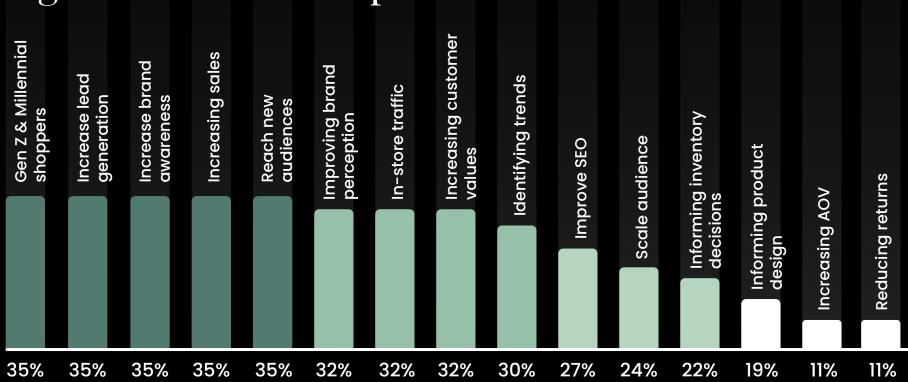
The Brand Decision Maker Study was conducted in partnership with Northwestern University's Retail Analytics Council, canvassing 164 brand decision makers in the US, from large (\$1B+ in sales) to medium (<\$1B in annual sales).



CPG Creator strategies drive full funnel results.



Positive impact of Creators on business growth and development is across the funnel.



Consumers Turn to Creators for Inspiration

Holiday behaviors that have been influenced by Creators:

Cooking & baking 01

Gift shopping 02

& holiday sales/promotions (tie) Beauty routines 03

Family traditions & home decorating (tie) 04

05 Gift wrapping

Outfits & holiday dressing 06

07 Travel













From Discovery to Doorstep

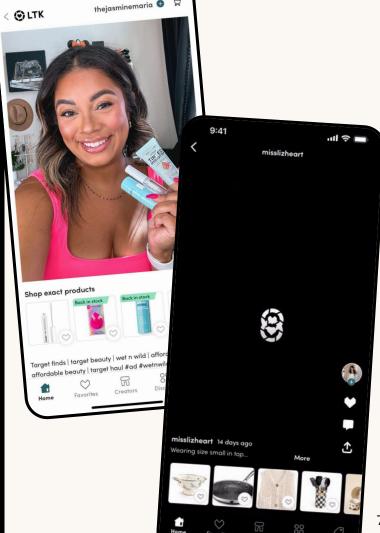
CPG & Creators

RECIPES & COOKING

Ranks #1 for reasons consumers **view** Creator content.

BEAUTY & PERSONAL CARE

#1 **purchase** online from Creator recommendations.



LTK Creator CPG posts up YoY

RECIPES & COOKING

49%

Posts with food links are up 49% YoY (through June).

BEAUTY & PERSONAL CARE

24%

Posts with beauty links are up 24% YoY (through June).











Source: LTK Data

A beautiful recipe in an always shifting landscape.





The majority of shoppers are making *CPG purchases* from Creators.

Percentage of consumers that make CPG purchases recommended by Creators:



LTK 2024 Shopper Study

of CPG Creator shoppers say they are more likely to try a new brand or product after seeing a Creator post about it. (26% lift from all categories.) ĽORÉAL TRUE MATCH UR D'ÉCLAT NATURE 904 W/ÉCLATFONCÉ 0Z./40 ml @StylingwithKayla

LTK 2024 Shopper Study

<u>ø</u>meredithhayden, @sabrinatan, @ceciliamoyeı

Social evolution: change is *constant*

2024

Top-shopped social for holiday Millennials & Gen Z

01 Instagram

02 Facebook

03 YouTube

04 TikTok

05 Pinterest





Pinterest and Millennials

Pinterest #1 growth for Millennials following Creators

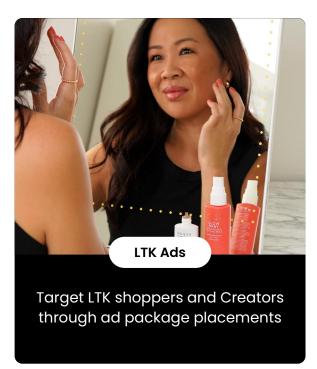


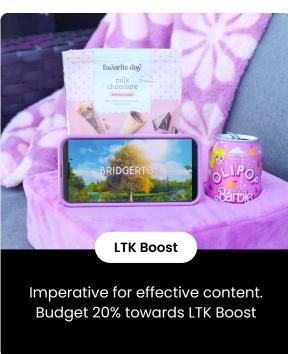
YouTube growing quickest in usage for Gen Z





A winning 360 Strategy







Test into being a cross-platform player during a peak consumer moment

ALWAYS ON CAMPAIGNS

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